

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
March 2024**



Michael Porfido
CRD# 1359570

January Capital Advisors LLC
855 Sansome Street, 3rd Floor
San Francisco, CA 94111
www.JanuaryCapital.co
(415) 494-2790

Firm Contact:
Jeffrey Hodges
Managing Partner

This brochure supplement provides information about Michael Porfido that supplements our brochure. You should have received a copy of that brochure. Please contact Jeffrey Hodges if you did not receive January Capital Advisors LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Michael Porfido is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Michael Anthony Porfido

Year of Birth: 1957

Educational Background:

- 1980: California State University, Chico; Bachelor of Science in Finance

Business Background:

- 11/2014 – Present January Capital Advisors LLC; Managing Partner, Chief Compliance Officer & Investment Advisor as of May 2015
- 05/2015 – 12/2021 LPL Financial LLC; Registered Representative
- 06/2006 – 05/2015 Ameritas Investment Corp; Registered Representative

Exams, Licenses & Other Professional Designations:

- 1985: Series 7 Exam
- 1987: CERTIFIED FINANCIAL PLANNER (CFP®)
- 1988: Series 63 Exam
- 1990: Series 24 Exam
- 1996: Series 65 Exam
- CA Insurance Licensed – Accident & Health, Life and Variable Contracts

CERTIFIED FINANCIAL PLANNER (CFP®)

The CERTIFIED FINANCIAL PLANNER™ certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam (administered in 10 hours over a 2-day period) and agreeing to be bound by the CFP board's standard of professional conduct. As a prerequisite the IAR must have a bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full-time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the standards of professional conduct.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Michael Porfido.

Item 4: Other Business Activities

Michael Porfido is a licensed insurance agent. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales

may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Michael Porfido, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Michael Porfido does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

As Chief Compliance Officer of January Capital Advisors LLC, Jeffrey Hodges supervises and monitors Michael Porfido's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Jeffrey Hodges if you have any questions about Michael Porfido's brochure supplement at (415) 364-0209.